



Dr. Abramowitz began investing in stocks, mutual funds and real estate when he was a graduate student at the University of Colorado in 1967. While working on his doctorate, he bought land in Boulder and registered as a mutual fund representative. In 1985 Steve placed 2nd in a stock picking challenge that appeared in Barron's financial weekly. As a partner in the Abramowitz Investment Company, with holdings in Los Angeles, Seattle, Ft. Lauderdale and Sacramento, he purchased real estate and managed the firm's finances. He is currently managing Robert Rose, LLC and Fay Bill Realty, LLC in Sacramento and Davis, California. For over 50 years, Steve has navigated the unpredictability of the stock market and the cyclical nature of real estate values.

Steve earned his B.A. at Northwestern University in 1967 and received his Ph.D. in clinical psychology from the University of Colorado in 1972. He taught at Vanderbilt University until 1975, when he became the Director of Research in the Department of Psychiatry at the University of California at Davis, where he authored over 100 scientific articles. Steve is a student of behavioral finance with a focus on risk tolerance. In addition to his financial activities, he practices clinical psychology in Sacramento.

SERVICES

- Portfolio Review and Analysis
- No Load (No-Commission) Mutual Funds
- Gender-Based Investing
- Exchange-Traded Funds (ETFs)
- Responsible and Sustainable Alternatives
- College Savings
- Retirement Planning
- Precious Metals Investment
- Tax-Exempt Bonds
- Discount Stock Commissions
- Low Management Fee

FEES

Minimum Initial Investment \$10,000

Hourly Fee \$175 for Accounts under \$100,000

Asset-Based Management	Annual Fee
\$100,000 to \$500,000	1.0%
\$500,000 to \$1,000,000	0.8%
Over \$1 Million	0.6%



Office Address: 2322 G Street
Sacramento, CA 95816

Mailing Address: 466 Hopkins Road
Sacramento, CA 95864

Email: siabram@aol.com

(o) 916.486.9055

(c) 916.524.4460

All investments involve risk including risk of loss.